

IMPORTANT NOTICE REGARDING:

IONIC DIGITAL INC.

2332 Galiano Street, 2nd Floor
Coral Gables, FL 33134

NOTICE OF 2025 ANNUAL MEETING OF STOCKHOLDERS

Dear Stockholder:

The Annual Meeting of Stockholders of Ionic Digital Inc., a Delaware corporation (the “Company”), previously adjourned on March 17, 2025 will be reconvened on July 2, 2025, at 9:00 a.m. Eastern Time, virtually-only via live webcast, with the format and instructions for attendance available at www.proxydocs.com/IONICDigital, for the following purposes:

1. To elect from the eligible nominees two individuals to serve as Class I directors for a term of three years until the annual meeting at which such directors’ term expires and until their successors are duly elected and qualified, or until their earlier death, resignation, disqualification or removal; and
2. To transact any other business that properly comes before the meeting or any adjournment or postponement thereof.

Stockholders of record at the close of business on February 7, 2025 are entitled to notice of and vote at the reconvened Annual Meeting and any adjournment or postponement thereof.

Your vote is important. Whether or not you expect to attend the Annual Meeting, please read the Stockholder Letter and the other materials available at www.proxydocs.com/IONICDigital (such materials, together with this notice, the “Proxy Materials”) and vote so that your shares can be represented at the Annual Meeting.

You can vote your shares:

- (i) In Person Digitally: by attending the Annual Meeting through [\[\[http://www.proxydocs.com/IONICDigital\]\]](http://www.proxydocs.com/IONICDigital);
- (ii) By Internet: if you received an electronic mail (Email) or printed copy of the Proxy Materials, follow the instructions in the Email or on the proxy card;
- (iii) By Mail: if you received a printed copy of the Proxy Materials, complete, sign, date, and mail your proxy card in the enclosed, postage-prepaid envelope;
- (iv) By Telephone: if you received an electronic mail (Email) or printed copy of the Proxy Materials, follow the instructions in the Email or on the proxy card.

This notice is being distributed and made available on or about June 2, 2025.

By Order of the Board of Directors,

Laura Schnaidt
Chief Legal Officer
Ionic Digital Inc.